

# **WELCOME** TO ISIRC 2009



us for this three day conference which promises to advance social entrepreneurship research and practice around the world. Over 50 papers have been accepted from a wide array of countries including Australia, Belgium, Canada, Denmark, Ethiopia, Hong Kong, Italy, Sweden, the UK and the USA. ISIRC has sought to bring together practitioner-driven work in UK social enterprise with international multi-disciplinary social entrepreneurship research. We are excited about the delegate mix which includes a significant number of social entrepreneurs, ensuring that the academic research presented reflects and is relevant to practice.

There is little doubt that researchers have a key role to play in co-creating the field of social entrepreneurship alongside practitioners and policymakers. And while the boundaries of what constitutes social entrepreneurship still remain flexible, and much theory building remains to be done, the Skoll Centre views the situation as a unique opportunity for researchers from different fields and disciplines to challenge and rethink their central concepts and assumptions.

I would like to thank Dr Alex Nicholls from the Skoll Centre together with our main partner, London South Bank University (and most specifically Professor Alex Murdock) who have worked tirelessly to ensure the success of

We hope all delegates will benefit from the knowledge exchange and shared learning the event provides

Pamela Hartigan
Director
Skoll Centre for
Social Entrepreneurship

THE CURRENT GLOBAL FINANCIAL CRISIS PRESENTS SOCIAL INNOVATION - CONCEIVED HERE AS ACTIONS EXPRESSED IN SOCIAL ENTREPRENEURSHIP AND SOCIAL ENTERPRISE - WITH BOTH NEW CHALLENGES AND UNIQUE OPPORTUNITIES. SOCIAL ENTREPRENEURS AND SOCIAL ENTERPRISES ARE ALREADY SKILLED AT ADDRESSING FAILED MARKETS, EXPLOITING BRICOLAGE IN RESOURCE CONSTRAINED CONTEXTS, AND USING SOCIAL INNOVATION TO TACKLE INTRACTABLE 'WICKED' PROBLEMS. BUT THE KEY QUESTION IS HOW FAR CAN SOCIAL INNOVATION HELP FORGE A NEW GLOBAL ORDER THAT IS MORE SUSTAINABLE, RESPONSIBLE, AND HUMANE THAN WHAT HAS GONE BEFORE? IN SUM, WHAT CAN IT CONTRIBUTE TO THE NEW MARKETS, SECTORS, AND INSTITUTIONS OF DISRUPTED LATE MODERNITY?

## **INTRODUCTION** TO THE PROGRAMME

Social entrepreneurship and social enterprise research has now reached a stage of maturity where it is important to go beyond increasingly monological questions concerning definitions and look instead for new perspectives and disciplinary analyses that focus on more complex and contingent questions. This event aims both to broaden the discussion concerning social innovation and to foster and propagate a new wave of high quality critical research on the topic. It will bring together scholarly traditions considering the role of innovation in social businesses, social movements, not-for-profits, state actors, and the broader social economy.

This conference unites two established events for the first time in Oxford: the Social Enterprise Research Conference (SERC) and the International Social Entrepreneurship Research Conference (ISERC). The aim is to combine their two traditions in an exciting new hybrid: in the case of the former, a strong focus on social enterprise in the UK with significant practitionerdriven content; in the case of the latter, an international academic conference centred on multi-disciplinary social entrepreneurship research. This three day conference will have the first day dedicated to UK-based research followed by two days of more international papers.

For the purpose of this conference social innovation is conceived as the outcome of any individual, group, organisational, or network activity that combines a distinct social or environmental mission with innovation around process, outcomes, or context and a clear market orientation. The latter includes social enterprises that generate profit but also co-operatives, notfor-profits, charities, voluntary organizations, and state actors that demonstrate a performancedriven, competitive, and outward looking strategic approach to their mission objectives.

Dr Alex Nicholls Professor Alex Murdock

# MONDAY 14 RESEARCH FROM THE UK

0900 - 1000	REGISTRATION AND MORNING COFFEE RECEPTION HALL							
1000 – 1100	WELCOME AND OPENING PLENARY NELSON MANDELA LECTURE THEATRE Welcome Colin Mayer, Dean of Säid Business School Social Entrepreneurship And Market Orientation: The Struggle For Organisational Legitimacy Alex Nicholls and Greg Dees							
1100 – 1130	BREAK SEMINAR ROOM B							
1130 – 1300	1: LOGICS OF SOCIAL INNOVATION A NELSON MANDELA LECTURE THEATRE When Care Gets Personal: The Impact of Personal Budgets on Social Innovation Alex Murdock Challenges in Researching Minority Related Social Enterprises Sara Calvo	2: STRATEGIC APPROACHES TO SOCIAL INNOVATION EDMOND SAFRA LECTURE THEATRE	3: PERFORMANCE AND IMPACT MEASUREMENT A LECTURE THEATRE 5					
		Is Social Marketing Particularly Relevant to Social Enterprises? Sarai Barton and Rory Ridley-Duff	Accounting for Value: A Case Study of the Barriers Experienced by Social Enterprise Shona McIroy, Phil					
		Resource Advantage Theory and Fairtrade Social Enterprises Bob Doherty, David Bryde, John Meehan and Stephen Letza Innovation in the Homelessness Field	Considine and Nigel Lowthrop  Measuring and Embedding  Social Impact  Jim McLoughlin, Babak Sodagar, Jamie  Kaminski and Sean Dennis					
		Simon Teasdale	Speke: A View of Regeneration in a Localized Third Sector Setting					

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#### 1430 - 1600 4: PUBLIC POLICY A

NELSON MANDELA LECTURE THEATRE

Commissioning, Contracts and Connectivity – Is it really happening? Mike Bull and Sue Baines

Researching Social Enterprise: The Nature, Focus and Planned Work of the Social Enterprise ESRC Cluster of the **Third Sector Research Centre** 

Alex Murdock, Fergus Lyon, Ash Amin and Bob Doherty

Mapping the Extent and Models of Social Enterprise in the National Offender Management Service Nicky Stevenson

### 5: SOCIAL INVESTMENT A

EDMOND SAFRA LECTURE THEATRE

The Management and Ownership of Assets by Communities Mike Aiken, Ben Cairns and Stephen Thake

Social Impact through Responsible **Investment in Social Enterprise** 

Charles Jardine

**Emerging Resource Flows for Social** Entrepreneurship

Alex Nicholls and Rob Paton

Robbie Davison

**6: GOVERNANCE AND ACCOUNTABILITY A** LECTURE THEATRE 5

Governance, HRM and Employee Relations: Re-theorising the field of "people management" in social enterprises

Tracey Chadwick-Coule and Rory Ridley-Duff

Social Enterprises, Cooperation and Competition

Fergus Lyon

**Developing a Governance Diagnostic Tool for Social Enterprise** 

Rory Ridley-Duff,

Tracey Chadwick-Coule and Mike Bull

1600 – 1630 BREAK SEMINAR ROOM B

1630 - 1730**CLOSING PLENARY** NELSON MANDELA LECTURE THEATRE

Innovation, Public Policy and Public Services Delivery in the UK Stephen Osborne and Louise Brown



ISIRC 2009 CONFERENCE DINNER AT HARRIS
MANCHESTER COLLEGE. ALL ATTENDEES ARE INVITED
TO AN EVENING OF DINING AND DISCUSSION AT HARRIS
MANCHESTER COLLEGE, MANSFIELD ROAD (PLEASE REFER
TO MAP OF OXFORD IN PROGRAMME). PLEASE AIM TO
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## **TUESDAY 15 INTERNATIONAL RESEARCH**

0900 - 1000 MORNING COFFEE SEMINAR ROOM B

1000 - 1100**OPENING PLENARY** NELSON MANDELA LECTURE THEATRE

Conceptions of Social Enterprise and Social Entrepreneurship in Europe and the United States

Jacques Defourny and Marthe Nyssens

1100 - 1130 **BREAK** SEMINAR ROOM B

1130 - 1300 7: LOGICS OF SOCIAL INNOVATION B

LECTURE THEATRE 4

**Developing Effective Ecosystems for Social Innovation** 

Geoffrey Desa

Social Innovation in Remote and **Rural Areas** 

Jane Farmer, Artur Steinerowski, Sarah-Anne Muñoz

A Thorny and Unresolved Issue: Are Religious Entrepreneurs Social **Entrepreneurs?** 

Randv Ataide

The Blurring Boundaries of Social **Enterprise: Do Organisational Forms** Still Matter?

Benjamin Huybrechts

8: PERFORMANCE IMPACT AND **MEASUREMENT B** 

EDMOND SAFRA LECTURE THEATRE

Managing the Double Bottom Line in Social Entrepreneurial Ventures Sophie Bacq

WISE Evaluation:

**Innovation Assessment Model** Elisa Chiaf and Davide Giacomini

Making Differences: Strategies for Scaling Social Innovation for Greater Impact

Frances Westley and Nino Antadze

Taking into Account Direct and **Indirect Impacts when Measuring** Michel Maree and Sybille Mertens

9: PUBLIC POLICY B

LECTURE THEATRE 5

Public Entrepreneurship: A Special Kind of Social Entrepreneurship Bjorn Bjerke

When is the State Accelerating and When Consolidating Social Innovation?

Jef Breda

WISES: A cross national study

Aujke Smit, Joost van Genabeek and Mike Klerkx

The Umbilical Relationship between **State and Cooperatives** 

M Kathikeyan

1300 - 1430 **LUNCH** SEMINAR ROOM B



#### 1430 - 1600 10: LOGICS OF SOCIAL

## **INNOVATION C**

LECTURE THEATRE 4

**Understanding Innovation: Building Legitimacy in the** Journey from Idea to Embeddedness

Michele-Lee Moore and Frances Westley

White Tigers: Theorizing **Social Entrepreneurs** as Social-ecological **Change Agents** Rafael Zeigler

Social Innovation as a Discipline: Agency and Scale

Kirsten Robinson

### 11: NETWORKS AND SYSTEMS B

EDMOND SAFRA LECTURE THEATRE

Creation, Maintenance and Dissipation of the Relational Social Capital within Social Cooperative Enterprises

Claudio Travaglini

Social Entrepreneurship and Social Capital: Theory and **Empirical Evidence** 

Christiana Weber, Barbara Weber and Jan Kratzer

Scaling a Social Innovation through the Dissemination of Principles and Taking a Catalytic Innovation Approach Sharon Zivkovic

From Emergent Idea to **Social Enterprise** 

Dario Carrera. Andrea Granelli and Alberto Masetti-Zannini

### 12: NEO INSTITUTIONALISM 13: GOVERNANCE AND

LECTURE THEATRE 5

Social Entrepreneurship or How Open Social Innovation is Possible in **Established Structures** 

Jane Farmer, Artur Steinerowski and Sarah-Anne Muñoz

Social Innovation: Implications of Emerging **Institutionalized Constructions** Third Sector Governance Ulrika Levandar

**Bridging Institutional Theory** and Social Deviance Literature Tomislav Rimac and

Johanna Mair Impact of Social Innovation on

**Institutional Configurations** Lars Hulgard and Gladius Kulothungan

# **ACCOUNTABILITY B**

SEMINAR ROOM A

Changing the Rules in **Use? An Examination** of the Role of Social **Enterprise in Local** Governance Jo Barraket and

Verity Archer

Being Responsible: Filippo Addari, John Baker, Hanneke de Bode, Olivier

Boned and John Pepin

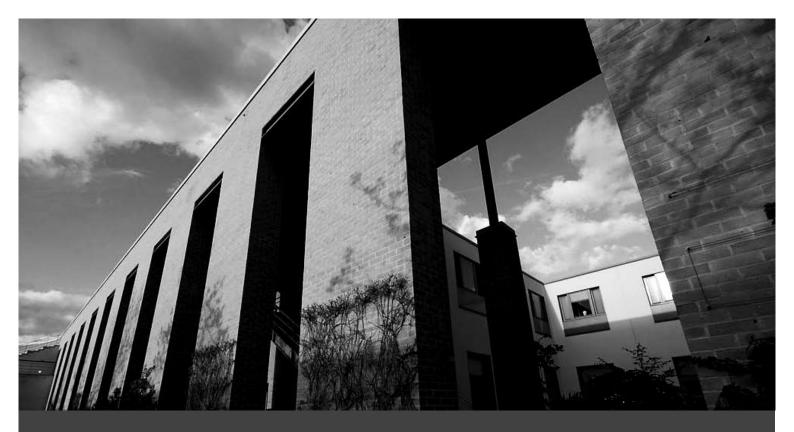
1600 - 1630 BREAK SEMINAR ROOM B



# WEDNESDAY 16 INTERNATIONAL RESEARCH

Alex Nicholls and Alex Murdock

0900 - 1000	MORNING COFFEE SEMINAR ROOM B						
1000 – 1100	OPENING PLENARY NELSON MANDELA LECTURE THEATRE Whatever Happened to Mutuality in Financial Services? Jonathon Michie						
1100 – 1130	BREAK SEMINAR ROOM B						
1130 – 1300	14: SUSTAINABLE DEVELOPMENT A LECTURE THEATRE 4 The Role of ECO-WISE in Sustainable Development Maria Anastasiadis Greening Goliaths versus Emerging Davids Kai Hockerts Green Technolgy Implementation in Developing Countries Mario Molteni and Antonio Masi	15: NETWORKS AND SYSTEMS B RHODES TRUST LECTURE THEATRE Spaces for Social Creativity: Integrating Social Entrerpreneurship, Conflict Engagement and the Arts Victor Freidman and Ariane Antal Social Entrepreneurship has Complexity Science Written All Over It Jeffrey Goldstein, James Hazy, Joyce Silberstang and Ron Schultz Analysis of Innovative Practice Dennis Harrisson The Solidarity Based Economy in the Basque Country Juan Carlos Perez de Mendiguren Castresana	16: PERFORMANCE IMPACT AND MEASUREMENT C LECTURE THEATRE 5 Impact Intelligence and the New High-performance Organization Analysing for Good: The Investing for Good Methodoloy for the Analysis and Rating of Impact Investments Adrian Hornsby The Functions of Measurement in Social Entrepreneurship Alex Nicholls				
1300 – 1430	LUNCH SEMINAR ROOM B						
1430 – 1600	<b>17: SOCIAL INVESTMENT B</b> LECTURE THEATRE 4	<b>18: SUSTAINABLE DEVELOPMENT B</b> RHODES TRUST LECTURE THEATRE	19: LOGICS OF SOCIAL INNOVATION D LECTURE THEATRE 5				
	Do Social Enterprises Finance their Investments Differently? Alessandro Fedele and Raffaele Miniaci Do Thin Mints Take a Bite Out of Donations? Donor Reaction to Nonprofit Commercial Activities Brett Smith, Maria L. Cronley and Terri Barr Technology-aided "Real-time" Feedback Loops in International Philanthropy Marc Maxson and Josh Goldstein Student Loan Company – A Pilot Study in Ningxia, China Jolie Lam	New Innovations in Payment for Ecosystem Services as Poverty-Reduction Strategies Shaun Paul, David Barton Bray and Eric Jacobsen Disruptive Innovations in Resourse Management and Environmental Governance Per Olsson and Victor Galaz	Progressive Clusters: Scaling Up Solar Energy Markets in East Africa Alejandro Litovsky The Genealogy of Social Entrepreneurship Heather Cameron Can a Childcare Social Enterprise Model Contribute to Mending a Broken Society? Jane O'Sullivan				
1600 – 1630	BREAK SEMINAR ROOM B						
1630 – 1730	CLOSING PLENARY AND SUMMARY NELS Where Next? Possible Future Directions in						



# **ABOUT** THE CONVENORS

# SKOLL CENTRE FOR SOCIAL ENTREPRENEURSHIP

The Skoll Centre for Social Entrepreneurship at Oxford University's Saïd Business School is a leading academic entity for the advancement of social entrepreneurship worldwide. The Skoll Centre fosters innovative social transformation through world-class education, cutting-edge research, and collaboration among business, policy, academic, and social leaders. It was founded in 2003 with a £4.4 million investment by the Skoll Foundation, the largest funding ever received by a business school for a research centre in social entrepreneurship.

www.sbs.ox.ac.uk/skoll

#### SAÏD BUSINESS SCHOOL

Established in 1996 the Saïd Business School is one of Europe's newest and fastest growing business schools. An integral part of Oxford University the School embodies the academic rigour and forward thinking that has made Oxford.

a world leader in education. The School has an established reputation for research in a wide range of areas, including finance and accounting, organisational analysis, international management, strategy, social entrepreneurship and operations management. The School is dedicated to developing a new generation of business leaders and entrepreneurs and conducting research not only into the nature of business, but the connections between business and the wider world.

www.sbs.ox.ac.uk

# LONDON SOUTH BANK UNIVERSITY

(LSBU) is one of the largest universities in London.
LSBU offers a wide range of vocationally-orientated courses and is committed to maintaining close links with industry and the local community. LSBU is the most comprehensive provider of postgraduate education to the charity and not for profit sector in the UK. LSBU along with Durhar and Middlesex Universities form

the ESRC Third Sector cluster engaged in comparative research into Social Enterprise.

This work will involve £1 million funding over 5 years of which the LSBU's role will primarily involve Knowledge Transfer Partnerships and participation in the placement and voucher elements of the scheme.

The Centre for Government and Charity Management has the following key roles:

- To increase the research and teaching expertise within University in the interlinked fields of management in charity, other non profit organisations and public services
- To contribute authoritatively of the expansion of the 'non profit' field of academic study, through our multi-disciplinary base
- To locate researching and teaching activities in these field firmly within the experiences of and allied to the needs of those managers working in these

www.lsbu.ac.uk/bcim/cgcm

### PARTNERED WITH THE CO-OPERATIVES RESEARCH UNIT -OPEN UNIVERSITY

The CRU has nearly 30 years of experience in research, training, consultancy and publications related to the co-operatives, social enterprise and other organisations in the social economy. It has three main aims: to encourage and develop thinking and research on issues of importance to the social economy sector; to support the development of co-operatives and other organisations trading for social or ethical purposes; and to work with practitioners, policy makers and researchers at European, national and local levels to develop comparative analyses of issues for improving policy, development and management.

http://technology.open.ac.uk/cru



# SAID BUSINESS SCHOOL

